



How the share matching service operates

The share price is derived from the indication of all limit orders that have been received in the applicant's shares over a period of time. Trades will be conducted at a level that ST-IF are able to match a willing seller and a willing buyer. Trades can be conducted and limits can be accepted during normal business hours by contacting ST-IF. Shareholders or potential investors can place limits via their existing UK regulated stockbroker. ST-IF reserves the right to require further information from the applicant company to assist the application process.

Following the completion of a successful application, ST-IF will confirm the commencement date for inclusion on to the share matching service.

ST-IF reserves the right to halt the share matching service in the applicant's shares in the event of non-payment of subsequent annual fee, failure to comply with ongoing requirements and for any reason that could be deemed to be justifiable.

ST-IF reserves the right to refuse any application for inclusion on to the share matching service if the above requirements are not complied with. ST-IF have the right to refuse any application should any further due diligence uncover information which gives cause for concern.

For further information, please contact:

info@st-if.ch

Information for Companies wishing to utilize the ST-IF share matching service

ST-IF will allow certain unquoted and unlisted companies who have a freely transferable share structure to have their shares dealt via the matched share trading service, once completing the required application process. ST-IF will also make its own due diligence checks regarding applicants and will use their discretion as to whether or not an applicant is suitable to have their shares included on to the share matching service.

To be considered for the ST-IF share matching service, the applicant company must satisfy the following requirements:

- The applicant must be a registered company
- The applicant company must provide their latest set of report and accounts (without any statements as to fundamental uncertainty), which must be up to date
- The applicant company must confirm that the shares, which they are looking, to be included must be freely transferable
- The applicant company must provide copy of their certificate of incorporation
- The applicant company must provide copy of their Memorandum and Articles of Association.

Required documentation for consideration for inclusion on to the ST-IF share matching service:

- A fully completed ST-IF application form
- Directors' names along with position held and usual KYC Documents (passport and utility bill issued within last 3 months)

12 Seestrasse | Beinwil am See | 5712
Switzerland

SKYPE ID: swissdaq Web: <https://swissdaq.com> E-mail: info@st-if.ch



- A copy of applicant's Memorandum and Articles of Association
- Up-to -date set of report and accounts Copy of certificate of incorporation
- A copy of any documents or newsletters issued to shareholders in the last 6 months.

Ongoing requirements to be provided by companies once included on to the ST-IF share matching service

Companies must make available to ST-IF any communications with shareholders at the same time as it is distributed to shareholders.

The company must also notify ST-IF on the following:

- Any changes in the capital structure
- Any statements concerning material changes in its business operations
- Company must provide ST-IF with a copy of AGM statements and financial reports or any other shareholder communications as and when they are distributed to shareholders
- Companies must publish annual accounts in accordance with their country of origin accounting standards.